



ORANGE COUNTY FINANCIAL SOCIETY
SINCE 1972
 WWW.OCFINANCIALSOCIETY.COM

2012 Membership Application and Renewal

Six luncheon meetings per year at no extra charge. All meetings are held at the beautiful Santa Ana Country Club in Santa Ana. In addition to delicious meals, we have an interesting speaker address each meeting.

Organized in 1972, the Orange County Financial Society, is a diverse group of professionals in the financial field, including bankers, asset based lenders, factors, mortgage brokers, accountants, chief financial officers, appraisers, attorneys and others working in the lending business. We promote cooperation and goodwill towards business activities in Orange County.

Choose a category that describes your business*
You will be listed on our web site under this category

Name

Title

Company

Address

City, State & Zip

Telephone

Email Address

Web Site

For the Web Site, Short Description of What You Do

- Bankers, Commercial
- Bankers, SBA and Specialized
- Retirement and Securities/Investment Advisors
- Stock and Bond Brokers
- CPAs, Tax and Audit
- Accountants
- Business Consultants
- Tax Attorneys
- Collection and Bankruptcy Attorneys
- Business and Real Estate Attorneys
- Estate Planning Attorneys
- Factoring/Receivable Financing
- Asset Based Lenders
- Human Resources Services
- Computer and Tax Services
- Equipment Leasing
- Private and Equity Lenders-Real Estate
- Real Estate Investors
- Mortgage Brokers
- Real Estate Brokers
- Insurance Services
- Valuation Services-Business and Real Estate
- Other _____

Investment

\$275 for your individual membership for the 2012 calendar year, discounted to \$250 if paid by January 31, 2012. Membership dues received after February meeting are prorated.

(1) Mail this form and your check, payable to the Orange County Financial Society, to
Paul Prichard, Pacific Western Bank
101 E. Lincoln Ave., Suite 125, Anaheim, CA 92805

(2) Email a head-and-shoulder digital picture of yourself, for the website, to ocfinsociety@yahoo.com.

Privacy Notice

* Paid members will be listed on OCFS' web site with their names, companies, addresses, phone numbers, email addresses, web sites and business category. If you do not want to be listed on OCFS' web site, check the box below and sign.

Do **not** include my data on OCFS' web site. _____
Signature

Meeting Dates in 2012

February 16 / April 19 / June 21 / September 20 / November 15 / December 20